



**Be prepared when life happens,
with Legal Resources**

LEGAL PLAN BENEFIT

PROTECT YOURSELF AND YOUR FAMILY

The Legal Resources Legal Plan Benefit includes 100% payment of attorney fees for the most common legal matters. Whether it's an everyday legal need or unexpected life event, you can **relax...you're covered.®**

STAGES OF LIFE

LEGAL LIFE EVENTS

20s

Renting an apartment
Traffic violations
Courtroom representation
Auto purchase agreement
Advice and consultation



30s

Getting married
Buying a home
Preparing a will
Power of attorney for spouse
Contractor disputes



40s

Teenage drivers
Home refinance
Power of attorney for parents
Elder Law advice
Property disputes



50s

Estate planning
Family issues
Landlord disputes
Insurance claims
HOA hearings



60s

Revision or review of will
Advance medical directive
Estate advice
Home sale or purchase
Warranty disputes



INCLUDED SERVICES

Legal Resources pays 100% of attorney fees for all included services listed below!¹



General Advice and Consultation

- Unlimited in-person or telephone advice and consultation for included services



Traffic Violations

- Traffic infractions and misdemeanors
- Speeding
- Reckless driving
- Driving under the influence
- 1st Offense



Family Law

- Uncontested domestic adoption
- Uncontested divorce
- Uncontested name change



Civil Actions

- Representation as defendant
- Representation as plaintiff
- Insurance matters
- Initial administrative hearing
- Small Claims Court advice



Elder Law

- Estate advice
- Powers of attorney for members' parents



Preparation and Review of Routine Legal Documents

- Unlimited pages and occurrences



Criminal Matters²

- Defense of misdemeanor
- Misdemeanor defense of juveniles
- Included for the first offense involving alcohol or illegal drugs



Real Estate

- Purchase, sale, or refinance of primary residence
- Deed preparation
- Tenant-Landlord matters
- Landlord-Tenant consultation



Wills and Estate Planning

- Will preparation and periodic updates
- Advance medical directive
- Financial powers of attorney
- Contingent trust for minor children



Consumer and Identity Protection

- Warranty and billing disputes
- Collection agency harassment
- Identity recovery assistance
- Prevention and education services

Don't see your legal need listed? We can still help! The Legal Resources Plan offers a 25% discount on any less common legal needs, including pre-existing legal matters.³

How The Plan Works

1 Enroll and Get Started. Sign up for the benefit as a new hire, during open enrollment, or after a qualifying event. Once enrolled, you will receive your membership details via email. Call the number on your card for service and remember to say "I am a Legal Resources Member."

2 Use Your Legal Plan Benefit on day one of your effective date. Your plan pays 100% of attorney fees for the most common legal matters. ¹ For more complex services, including pre-existing matters, you'll receive initial consultation and legal advice plus 25% off attorney fees.

Need help? Contact our award-winning Member Services team today!

This Summary of Benefits is intended to provide a general overview of the attorney fee contributions for the included services and is not a contract. Members are responsible for all non-attorney costs, such as filing fees, fines, and court costs. For specific questions about what's included, please contact Member Services at 800.728.5768.

“Peace of mind is what I enjoy most. It’s like a parachute — you may not use it every day, but when you need it, you really need it.”

— Donald P., Plan Member



Nationwide
Attorney
Network



Legal Services
for Everyday
Life Events



Customer Support
by Certified
Paralegals



Cannot be Used
Against Plan
Sponsor

Frequently Asked Questions

Does the plan include dependents?

Yes, the Legal Plan Benefit is a family plan that includes the employee, their spouse, and qualified dependent children up to the age of 26.⁴

Will the plan help me outside of my home state? Yes, simply call Member Services for assistance.

Are pre-existing issues included?

Pre-existing legal matters are included as an expanded service, which provides members with an initial consultation and a 25% discount on the attorney's hourly rate. To take full advantage of your plan and maximize savings, it's important to enroll in Legal Resources before a legal issue arises.

Are there out-of-pocket expenses?

The Legal Resources Benefit Plan pays 100% of attorney fees for included services. Members are responsible for non-attorney expenses and administration fees such as court costs, filing fees or any fines assessed.

1. Members are responsible for all non-attorney costs, such as filing fees, fines, court costs, and other related expenses. A 12-month commitment is required. Courtroom representation, when necessary, is included through General District Court. The definition of General District Court may vary by state.
2. Adult misdemeanor offenses involving illegal drugs, alcohol (except a first-offense DUI), and firearms are available at a 25% discount.
3. The Legal Resources Plan does not provide any services or access to the attorney network for legal matters involving the Plan Sponsor.
4. This Summary of Benefits provides a general overview of the services included in the Legal Resources Plan. For a complete description of the terms, limitations, and exclusions, please review the Legal Resources Plan Contract.

Legal services are subject to the terms, conditions, limitations, exclusions, and provisions of the applicable Legal Resources Plan Contract. Plan benefits, coverage, and attorney availability may vary by jurisdiction and applicable state laws and regulations.

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