DataPoint Reference Guide: Top 10 Reports and Dashboards

This list provides the 10 most utilized DataPoint reports, the value of each report, and where they can be located. Where possible, the report title is hyperlinked to provide ready access to relevant learning materials.

Fully-Funded Dashboard/Self-Funded Dashboard

What? Provides a high level rolling 12-month review of total spend, enrollment, and service category utilization

Why? To depict the past 12 months of healthcare that your employees received

Where? Located within **Organizational Favorites**

Loss Ratio

What? Demonstrates costs and premium comparisons of the selected fully-funded accounts

Why? To understand the premiums and additional costs associated with your employees' healthcare

Where? Located under the **Financial** dropdown
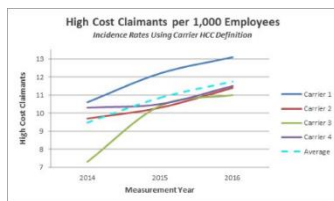
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12 Month Claims Lag

What? Provides a 12-month rolling review of medical and pharmacy claims paid for **self-funded** accounts

Why? To be aware of your employees' medical and pharmacy costs that are paid by the health plan, to identify paid timelines, and to identify amounts of the claims

Where? Located within **Organizational Favorites**
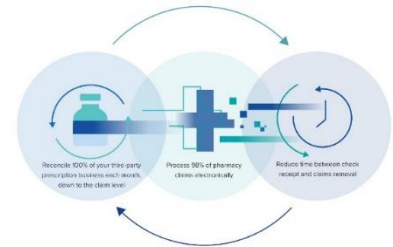
Top 20 High-Cost Claimant Listing

What? Provides a detailed list of the 20 highest-cost claimants in a **fully-funded** or **self-funded** account (with information such as leading diagnosis) and breaks out of the costs by service type

Why? To realize what highly utilized categories (e.g., tests, procedures, etc.) of healthcare your employees are using and being charged for

Where? Located under the **Presentation Reports**

Financial Overview Dashboard

What? Provides a review on paid pmpm by service categories, how total charges are being deducted for the current month, and the dollars saved by utilizing network providers

Why? To identify the breakdown of paid charges by service categories for network providers

Where? Located under the **Finacial** dropdown

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High-Cost Claimant Overview

What? Compares costs and utilization of high-cost claimants against non-high-cost claimants in the selected account

Why? To be aware of the differences between your employees' cost and utilization of healthcare to determine risks of your high and non-high-cost claimants

Where? Located under **High-Cost Claimants** in the **Financial** dropdown

Utilization Overview Dashboard

What? Provides a tabbed overview on how services are being utilized by service categories IP, OP, Prof, and Pharmacy

Why? To understand your employees' health utilization with the opportunity to identify trends and/or compare to commercial benchmarks

Where? Located under the **Utilization** dropdown

Enrollment Overview Dashboard

What? Provides a rolling 12-month review on enrollment/membership metrics

Why? Provides you the ability to identify changes of your enrollees' demographics to monitor trends on a rolling 12-month basis

Where? Located under the **Enrollment** dropdown

Emergency Room Analysis

What? Provides ER utilization (paid, visits, avoidable, preventable) based on diagnosis categories

Why? To depict why employees are visiting the ER and displaying payor's determination if emergent care was needed

Where? Located under **Emergency Room Visit Analysis** in the **Utilization** dropdown

Network Analysis

What? Provides in-network and out-of-network claims costs by service categories

Why? To understand the amount of utilization and savings, as a percentage, of using network providers

Where? Located under the **Financial** dropdown