OptimaHealth[&] AIM Provider Portal User Guide



What is the Optima Health Oncology Program?

The Optima Health Oncology Program is a utilization management program that requires providers to request prior authorization for therapeutic and supportive medical oncology drugs. It is also a quality initiative that enables providers to compare planned cancer treatment regimens against evidence-based, optimal cancer treatment regimens, while simultaneously ensuring prescribed regimens are aligned with Optima Health medical policies.

How is the program administered?

The program is administered by AIM Specialty Health[®] (AIM) on behalf of Optima Health. The dedicated Optima Health Oncology Program Line is: 1-844-377-1282.

Continuous Improvement Activities

Please be aware that Optima Health continues to improve the performance of the integration of our partnership with AIM Specialty to manage oncology authorizations. We are currently working on improving the accuracy of our member and provider address data. As these updates are made we are committed to working with you to ensure a smooth transition.

How to Submit Authorizations

- Access AIM ProviderPortal at providerportal.com.
- Start an order request by entering the treatment start date in the "Date of Service" field.
- Locate Member.
- Search for the member by providing one of the following:
 - Member ID and DOB
 - Member ID and Name
- Press the "Find this Member" button.

ome DEMO TRAINING	Manage Your Physician List	Manage Your Seference User Profile Desk	
Start Your Order Request Here			Message Center
Check Order Status	Select the date of service	10/01/2018	The Provider Portal application will be unavailable Sundays between 12:30 PM CST - 6:00 PM CST for regularly scheduled
View Order History	Select the search type	Member ID + DOB Member ID + Name	maintenance.
Check Claim Status	Member ID Date of Birth	376699999 01/01/1959	Provider Resources
Access Your Optinet Registration		Find This Member	Radiology Tutorial Genetic Testing Tutorial Registration

OptimaHealth[®] AIM Provider Portal User Guide



How to Submit Authorizations Continued

Selecting, Ordering and Servicing Providers

a. Select an Ordering Provider

Click on the physician's name. Ordering providers associated with group identifier (e.g. TIN, NPI, etc.) entered during the user's registration will be available for selection. To locate an ordering provider, search by either name, TIN, NPI, address.

DEMO								© Provide	rPortal.
Crder Re	equest								Logout
							Step	123456	78
231BEAR, YOGI Member #: Date of Birth: Ordering Provider:	 Edit 0022310XU03 1/1/1994 	Date of service: Health Plan:	1/4/2 Opti	Hide Dr 1021 ma Health	tals				
tep 2: Please select to Ordering Provider Search Type: Name			r. Recer dering Prov		avorites Search R	esults			
		Fav	orite 😝 1				p Specially	et) Health Plan	¢
O Address)			MIDDY, JOSEPH F	208 FRONT ST W	COEBURN	Internal Medicine	Optima Health	
\smile			\$	MILEY JOHN	2410 ATHERHOLT RD	LYNCHBURG	Cardiology	Optima Health	
First Name:			<u>ن</u>	MITH, JOANNE	STE 300 1101 FIRST COLONIAL RD	VIRGINIA BEACH	Other	Optima Health	
JO			<u>ن</u>	MITH, JOHN H	SUITE 114 885 KEMPSVILLE RD	NORFOLK	Gastroenterology	Optima Health	
Last Name: SM			ំ ន	MITH, JOSHUA R	3000 COLISEUM DR	HAMPTON	Other	Optima Health	
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Accuracy and Time Saving Tip

Creating Favorites

For practices with multiple providers, establishing a list of favorites will allow for increased intake efficiency. To save a provider record to favorites, click the star to the left of the name. Providers who have been saved will appear on the *Favorites* tab for easier future selection.

Other/Out-of-Network

"Other" means out- of -network (OON) provider. Anytime you see "other" under the Specialty field, it means OON.

How to Submit Authorizations Continued

b. Select a Dispensing or Servicing Provider

After selecting the ordering provider, you will be prompted to select a dispensing or servicing provider. The provider displayed will default to the ordering provider. Click "Find Dispensing"

Member #:	0022310XU03	Date of servic	12/21/2020								
Date of Birth: Ordering Provider:	1/1/1994 SMIDDY, JOSEF	Health Plan: PH F 🖌 Edit	Optima Health								
tep 4: Please Choose	e a Dispensing Pro	vider.									
Provider Search			In Network	Out	t of Network						
Dispensing Provider VIRGINIA	Name:		Provider Search Results							70	
		_	Dispensing Provider	ф	Address 😰	City et	State 🏚	Phone 😰	Distance	Action	Мар
City:			VIRGINIA BEACH GEN		1060 FIRST COLONIAL RD	VIRGINIA BEACH	VA	(757) 395-6130	32.46	View Details	View Map
State			VIRGINIA BEACH GEN ASC HO	2	1060 FIRST COLONIAL RD	VIRGINIA BEACH	VA	(757) 395-6130	32.46	View Details	View Map
Virginia		~	VIRGINIA ENT		6600 W BROAD ST STE 210	RICHMOND	VA	(804) 484-3700	78.77	View Details	View Map
Zip Code:			VIRGINIA ENT ASC-SURGERY		6600 W BROAD ST STE 210	RICHMOND	VA	(804) 484-3700	78.77	View Details	View Map
•			VIRGINIA EYE		400 WESTHAMPTON STA	RICHMOND	VA	(804) 287-4244	79.50	View Details	View Map
Group NPI:			VIRGINIA EYE ASC-INSTITUT		400 WESTHAMPTON STA	RICHMOND	VA	(804) 287-4244	79.50	View Details	View Map
Search		Clear	VIRGINIA HOSPITAL		1701 N GEORGE MASON DR	ARLINGTON	VA	(703) 558-5486	153.87	View Details	View Map
Search		NO.	VIRGINIA HOSPITAL		1701 N GEORGE MASON DR	ARLINGTON	VA	(703) 558-5486	153.87	View Details	View Map
			VIRGINIA HOSPITAL		1701 N GEORGE MASON DR	ARLINGTON	VA	(703) 558-5486	153.87	View Details	View Map
			VIRGINIA HOSPITAL		1701 N GEORGE MASON DR	ARLINGTON	VA	(703) 558-5486	153.87	View Details	View Map
			311 et 📑 📑 👪 👪					DISPLAYIN	IG 1–10	OF 18 RE	SULTS
		(Return to Provider List Sub	mit a	a Dispensing Provider					Delet	e this request

Note: AIM Order IDs

If the request meets medical necessity criteria based on the information submitted by the ordering provider's office, that provider will receive an order number.

• **Approved** orders will have a case status of **"Authorized"** along with an **"Order ID"** in the right corner of the order summary. AIM's order numbers are nine digits in length.

AIM will include an order ID for reviewed procedures on an Order Request Summary in the **Provider**Portal, whether the order request was initiated in the **Provider**Portal or by phone. You can "print" or "save to a PDF" in the **Provider**Portal to include in the patient's chart. An approval letter will be sent to the member, the applicable physician(s) and/or sites.

Note: An order ID number will not be given if the request is denied. Denials are communicated by letter to the provider and member. Appeal rights will be included as an attachment. All appeals are managed by Optima Health.

How to Submit Authorizations Continued

Identify Order ID vs. Authorization ID

The order ID number issued by AIM is the same as the authorization ID number used by Optima Health with the addition of the letter "A" in front.

- Optima Health authorization ID # Example: A110159566*REF
- AIM Order ID # Example: 110159566 (see screenshot below)

Review Order Request Summary- Request Status

The Order Request Summary provides detailed drug-level/procedure review of outcomes. *Providers* should review the **request status** for each drug to determine if additional steps are necessary (e.g. refer to health plan).

Additional information regarding the next steps for each requested drug is provided in the Optima Health specific disclaimer located above the requested items

Medical Oncology Screenshots

DEMO		Reprovider Portal.
Order Request Summ	ary	Order ID: 110159566
Case Status: AIM Review Completed Please refer to the status of each requested item below	Health Plan: Optima Health	Valid Dates: 12/23/2020 - 05/19/2021 Start Date: 12/23/2020
Member Information: 231BEAR, YOGI	Ordering Provider: SMIDDY, JO	Dispensing Provider: SMIDDY, JO
clinically reviewed. The following the PA form at https://www.optime 229-5522, option 2 for more infor	drugs require additional review by the me health.com/providers/pharmacy/drug-aut nation. The following drugs do not require ne Sulfate (J9370), PREDNISONE INTE	of the user and has not been independently verified or mber's health plan: Rituximab (J9312). Please complete horization-forms or call the member's health plan at 1-800- additional review: Cyclophosphamide (J9070), NSOL (J7512). Please call the member's health plan at 1-

REQUESTED ITEMS	8:		
ITEM # HCPCS	DESCRIPTION	REQUEST STATUS	REQUESTED DATES
1 💿 J9070	Cyclophosphamide	Completed	12/23/2020 - 5/19/2021
Dose range: 680 mg		Treatments per	
Cycle length: 21 Days		Cycle: 1 visits	
Cycles/Duration: 1,2,3,4,5,6 cycle		Total Treatments: 6	
Direction: 680 mg Day 1	QD Cycles 1,2,3,4,5,6	Total Billing Units: 42	
2 💿 J9000	Doxorubicin HCI	Completed	12/23/2020 - 5/19/2021
Dose range: 42.5 mg		Treatments per	
Cycle length: 21 Days		Cycle: 1 visits	
Cycles/Duration: 1,2,3,4,5,6 cycle	es/ 126 Davs	Total Treatments: 6	
	QD Cycles 1,2,3,4,5,6	Total Billing Units: 30	
3 💿 J9312	Rituximab	Referred to Health Plan	12/23/2020 - 5/19/2021
Dose range: 637.5 mg		Treatments per	
Cycle length: 21 Days		Cycle: 1 visits	
Cycles/Duration: 1,2,3,4,5,6 cycle	es/ 126 Davs	Total Treatments: 6	
	1 QD Cycles 1,2,3,4,5,6	Total Billing Units: 384	
4 💿 J9370	Vincristine Sulfate	Completed	12/23/2020 - 5/19/2021
Dose range: 1 mg		Treatments per	
Cycle length: 21 Days		Cycle: 1 visits	
Cycles/Duration: 1,2,3,4,5,6 cycle	es/ 126 Days	Total Treatments: 6	
	Cycles 1,2,3,4,5,6	Total Billing Units: 6	
5 💿 J7512	Prednisone (PREDNISONE INTENSOL)	Completed	12/23/2020 - 5/19/2021
Dose range: -1 - 0 mg		Treatments per	
Cycle length: -1 Day		Cycle: 1 visits	
Cycles/Duration: -1 cycles/ -1 Da	ау	Total Treatments: 1	
Direction: -1 mg Day -1 C	D Cycle -1	Total Billing Units: 1	

Radiation Oncology Screenshot

DEMO					G	ProviderPort		
Order	Request Summary			Order ID: 1	10160381			
Case Stat Authorized	us:	Health Plan: Optima Health		Valid Dates 01/04/2021 - Start Date: 01/04/2021				
Member I 231BEAR,	nformation: YOGI	Ordering Provide SHAFI. ARD	C.	Servicing Pr VCU COMMU	ovider: Zedit NITY			
convenier Please ca	The Clinical Information displayed was obtained by AIM through the order entry process. The information is being displayed for the convenience of the user and has not been independently verified or clinically reviewed. Please call 844-377-1282 for all Urgent Requests. REQUESTED PROCEDURE(S)							
ITEM #	PROCEDURE		DISEASE	REQUEST STATUS	REASON	ACTION		
1	Intensity-Modulated Radiation Therapy (IMRT)		Lung Cancer	Authorized	Criteria Met	Hide Details		
CPT Code 77385 77301	al Dose: 60Gy Quantity Included CPT Codes Up to 15 77385, 77386, G6015, G6016 Up to 2 77301 Up to 3 77338							
2	Image-guided radiation therapy (IGRT)		Lung Cancer	Authorized	Criteria Met	Hide Details		
CPT Code 77387	Quantity Included CPT Codes Up to 15 77014, 77387, G6001, G6002, G6017							

Frequently Asked Questions

1. When should providers submit prior authorization requests to AIM?

Providers are strongly encouraged to obtain prior authorization before initiating, scheduling and performing services. AIM will also accept an authorization request within two (2) business days of the provider initiating services. Request an authorization directly via AIM *Provider*Portal at <u>providerportal.com</u>.

2. What is Post Claim Clinical Appropriateness (PCCA)?

PCCA is defined as the process for retrospective authorization which can last 3-365 days after initiation of service.

Note: Providers MUST have the denied claim number to complete the PCCA process. Please refer to the claim denial remit which includes the AIM phone number.

3. How do I initiate a PCCA request?

Submit a claim for the services already rendered. Denial for no prior authorization will be issued. **Document the denied claim number and date to complete the process.** Then submit authorization request for PCCA. The AIM phone number is 1-844-377-1282, and is also listed on the denial remit. You can also submit the authorization request at <u>providerportal.com</u>.

4. When will the PCCA process start?

The PCCA process begins once all documents have been submitted. This process will be completed within ten business days. The PCCA determination will be finalized by AIM then communicated to Optima Health. A written approval or denial letter will then be issued. Once notified of approval, resubmit the claims directly to Optima Health after the PCCA process has been completed.

5. How do I appeal a denied PCCA determination?

File an appeal with Optima Health according to the member's line of business. Commercial plans must be filed within 180 days. Medicaid must be filed within 60 days of receipt of the denial notification.

6. How will out of network (OON) providers be handled?

HMO: AIM reviews for medical necessity then refers to the health plan. Optima Health will determine the OON benefit and then refer to the medical director for OON exception, as needed. The provider will receive a message advising that the case under review.

PPO: AIM reviews for medical necessity and will permit use of an OON provider as per their benefit

Frequently Asked Questions

7. Where do I ask questions or obtain support for the AIM ProviderPortal?

Call AIM at 1-844-377-1282 during contact center business hours, Monday – Friday 8am-5pm ET.

8. Where can I learn more about the Optima Health Oncology Program?

Visit <u>aimproviders.com</u> for program information, then click on tutorials to learn how to enter a request using the AIM *Provider*Portal. Worksheets are available to help your office prepare the information needed for the request. You may also review program FAQs by visiting <u>aimproviders.com/medoncology-optimahealth/resources/</u>.

9. Which drugs are included in the Optima Health Oncology Program?

Visit optimahealth.com/providers/pharmacy/formularies-and-drug-lists.

Medical Oncology: Please include all drugs when submitting an order request to determine if the regimen is on pathway, and to learn which drugs, if any, may need to be approved. The AIM *Provider*Portal will direct you, as needed, to the appropriate management channel.

Understanding Portal Messages

Retroactive Review/Post Service Review and PCCA Process Messages

Message	Interpretation
Member not covered	
 Radiation Oncology: The selected member does not require an order ID. Please contact the health plan using the number on the back of the member's ID card to determine if an order ID number is needed. Medical Oncology: An AIM order number is not required for this member and/or this exam. However, a health plan generated authorization may be required. Please contact the member's health plan using the phone number located on the back of the member's ID card to determine if an order number is required. 	Only applies to commercial self- funded groups that have opted out of the AIM Oncology Program. Please call Optima Health to determine if an authorization is required at: Commercial: 757-552-7474 or 1-800-229-8822 Government Programs: OHCC/DSNP 1 844-512-3172 Medicare and OFC 757-552-7474 or 1-800-229-8822
The drug administration information is being displayed for the convenience of the user and has not been independently verified or clinically reviewed. The following drugs require additional review by the member's health plan: '{Drug name X4}. Please complete the PA form at <u>optimahealth.com/provid- ers/pharmacy/drug-authorization-forms</u> or call the member's health plan at 1-800-229-5522, option 2 for more information.	The program applies to medical oncology and supportive care drugs. Medical oncology pertains to drugs covered under the medical benefit which require administration by a healthcare professional. Oncology drugs on the pharmacy benefit (e.g. oral cancer drugs) will still require authorization from Optima Health or the Optima Health Pharmacy Benefit Manager (Optum). Categories of drugs that require prior authorization include: • Chemotherapy, • Immunotherapy • Supportive drugs Prior authorization is not required for non-managed drugs. However, the program reviews treatment regimens, versus solely as individual drugs. Non-managed chemotherapy or immunotherapy drugs are also included in the evaluation for Pathway eligibility. Note: Please include all drugs when submitting an order request to determine if the regimen is on pathway, and to learn which drugs, if any, may need to be approved. The AIM <i>Provider</i> Portal will direct you, as needed, to the appropriate management channel.

Understanding Portal Messages

Retroactive Review/Post Service Review and PCCA Process Messages

Disclaimer messaging	
Radiation Oncology: The clinical Information displayed was obtained by AIM through the order entry process. The information is being displayed for the convenience of the user and has not been independently verified or clinically reviewed.	This is AIM's Legal Disclaimer regarding any information displayed on the Order Summary that was entered by the user.
Medical Oncology:	
The drug administration information is being displayed for the convenience of the user and has not been independently verified or clinically reviewed.	

Retroactive Review/Post Service Review and PCCA Process Messages

Scenario	Message	Interpretation
1. Retrospective date messaging in <i>Provider</i> Portal:	Date of service entered is beyond the allowed post service review timeframe for the member's plan. Please adjust the date of service or refer to the health plan's claim payment policy for next steps.	A retroactive review must be completed within (2) business days of rendering service. If you do not sub- mit your retrospective review within two business days, you must initiate the PCCA process.
2. User enters a DOS beyond the allowed PCCA date	Pre-authorization cannot be completed. Date of service entered is beyond the allowed post service review time frame for the member's plan. Please adjust the date of service or refer to the health plan's claim payment policy for next steps.	The PCCA process is allowed from day three to 365 days post initiation of services. You MUST have the denied claim number to complete the process. Please refer to the claim denial remit which includes the AIM phone number.
3. User answers "No" to the claim submission question	Pre-authorization cannot be completed. Date of service entered is beyond the allowed post service review time frame for member's plan. Please adjust the date of service or refer to the health plan's claim payment policy for next steps.	You MUST have the denied claim number to complete the process. Please refer to the claim denial remit which includes the AIM phone number.
4. On the Post Claim Submission window, user selects "I do not have this information"	Pre-authorization cannot be completed. Post-claim clinical review cases require that the claim number and <<{Claim Receipt} or {Claim Submission}>> date be submitted. Please refer to the health plan's claim payment policy for next steps.	You MUST have the denied claim number to complete the process. Please refer to the claim denial remit which includes the AIM phone number.

Important Notes:

Helpful AIM Links

General website- <u>aimproviders.com/medoncology-optimahealth/ and FAQs</u> <u>aimproviders.com/wp-content/uploads/2019/09/Optima_FAQs.pdf</u>.

AIM Portal Availability

The AIM <u>Providerportal</u> is available 24 hours a day with the exception of Sundays from 1:30 p.m. – 7:00 p.m. for regularly scheduled maintenance. If help is needed while using the AIM *Provider*Portal, providers can contact AIM *Provider*Portal support at 1-800-252-2021.

• Submitting a Pre-authorization for a Group Not Enrolled in AIM (Opted-Out):

Some Optima Health members are not participating in the AIM prior authorization program. Please contact Optima Health using the number on the back of the member's ID card to determine if an authorization is needed. For those groups who have opted out, the following is applicable:

- 1. Chemotherapy does not require a preauthorization.
- 2. Supportive therapy drugs may be reviewed on www.Optimahealth.com(full URL) to determine if a pre-authorization is required.
- 3. Select radiation codes require an authorization from Optima Health if the member's group is not enrolled in AIM. Authorizations are required for SRS, PBRT, IORT and Brachytherapy.