

AssuredExcellence

PRICEMDS REFERRAL FORM

AssuredPartners
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Please include an image of the front and back of your insurance card with this form. In addition, include an image of the picture page of a current passport for the person receiving benefits.

Referral date: _____ / _____ / _____		AssuredPartners Contact Name: _____	
Employer Name: _____		Are they covered under bundled rate program? <input type="checkbox"/> Yes <input type="checkbox"/> No	
PATIENT INFORMATION			
Name: First: _____ Last: _____		Patient SSN: _____	
Address: Street: _____		City: _____	State: _____ Zip: _____
Home Phone: _____		Mobile Phone: _____	
Patient Date of Birth: _____ / _____ / _____	Patient Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	Patient Email Address: _____	
Primary Language: _____		Translation Services Required: <input type="checkbox"/> Yes <input type="checkbox"/> No	
If Policy Holder is different than Patient:	Policy Holder Name: _____	Pat. Relationship to Pol. Holder: _____	Policy Holder SSN: _____
Policy Holder Address: Street: _____		City: _____ State: _____ Zip: _____	Policy Holder Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female
INSURANCE INFORMATION			
Benefit Plan Name: _____	Group Number: _____	ID Number: _____	Primary Plan Type: _____
Claims Address: Street: _____		City: _____	State: _____ Zip: _____
Have additional health insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No	If you answered "Yes," is your Employer sponsored plan considered your primary coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is your plan a HDHP? <input type="checkbox"/> Yes <input type="checkbox"/> No (Ded. > \$1,350)
PRESCRIPTION INFORMATION			
Name of Prescription: _____	Dosage: _____	Quantity required; daily/monthly or weekly: _____	
Have you been taking this medication for at least 3 months? <input type="checkbox"/> Yes <input type="checkbox"/> No			

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Please note that your employer may be aware that you have received benefits under the AssuredExcellence program, although no medical details will be released.

Patient Signature: _____

Date: _____ / _____ / _____