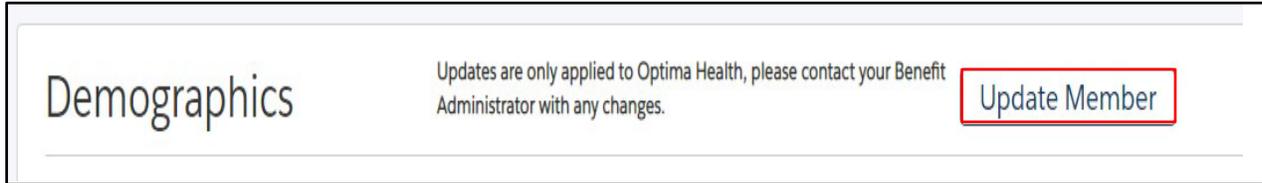


Update HSA Election and/or Contribution

To update the HSA election, click **Update Member** from the member details page.

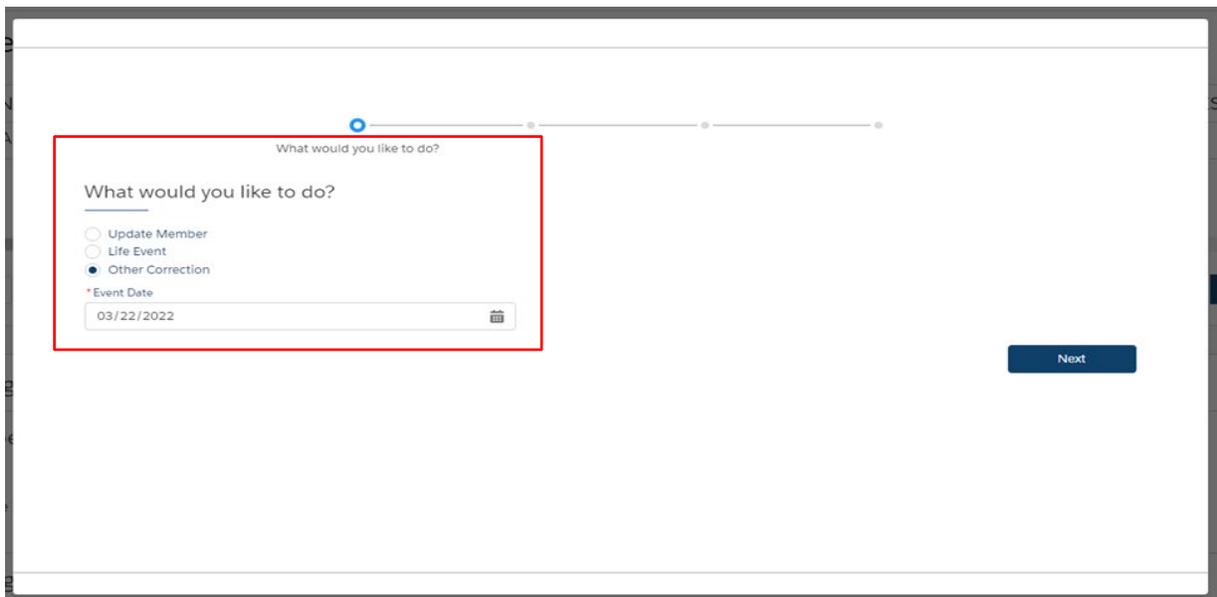


Demographics

Updates are only applied to Optima Health, please contact your Benefit Administrator with any changes.

Update Member

Select **Other Correction**, fill out **Event Date** and then click **Next**.



What would you like to do?

What would you like to do?

Update Member

Life Event

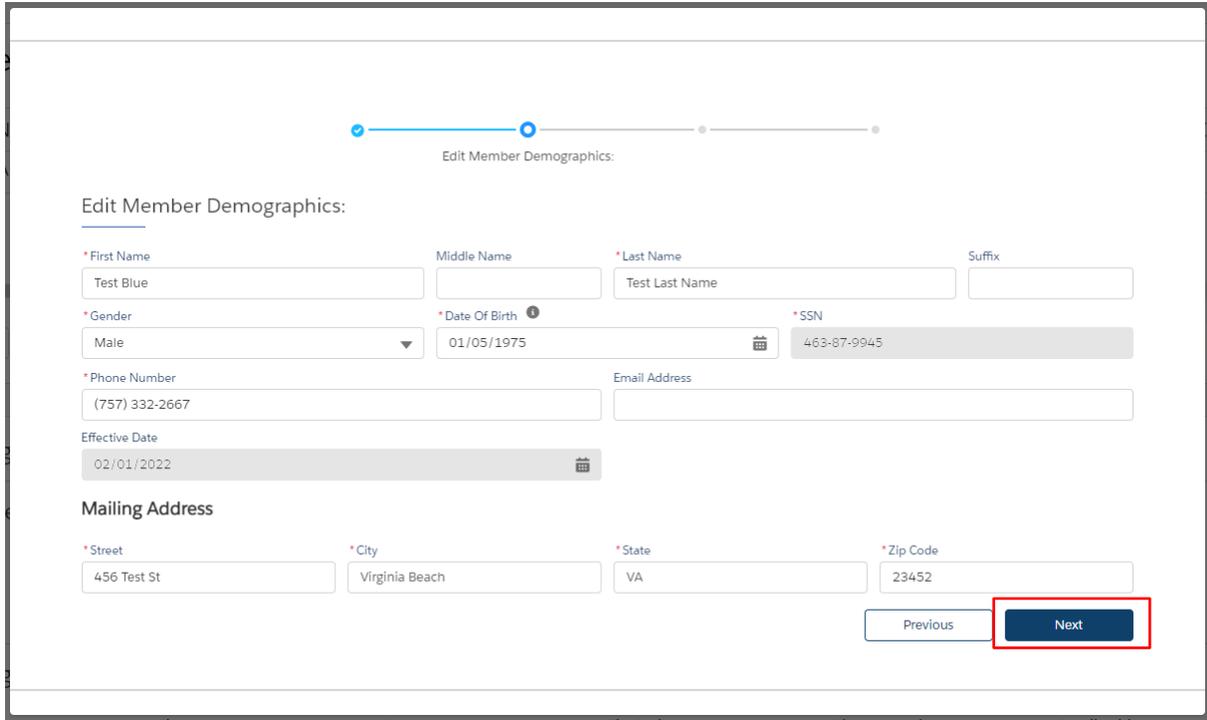
Other Correction

* Event Date

03/22/2022

Next

Review member information and make edits as needed. Once you have completed your edits, click **Next**.



Progress indicator: 1 of 4 steps completed.

Edit Member Demographics:

* First Name: Test Blue | Middle Name: | * Last Name: Test Last Name | Suffix: |

* Gender: Male | * Date Of Birth: 01/05/1975 | * SSN: 463-87-9945

* Phone Number: (757) 332-2667 | Email Address: |

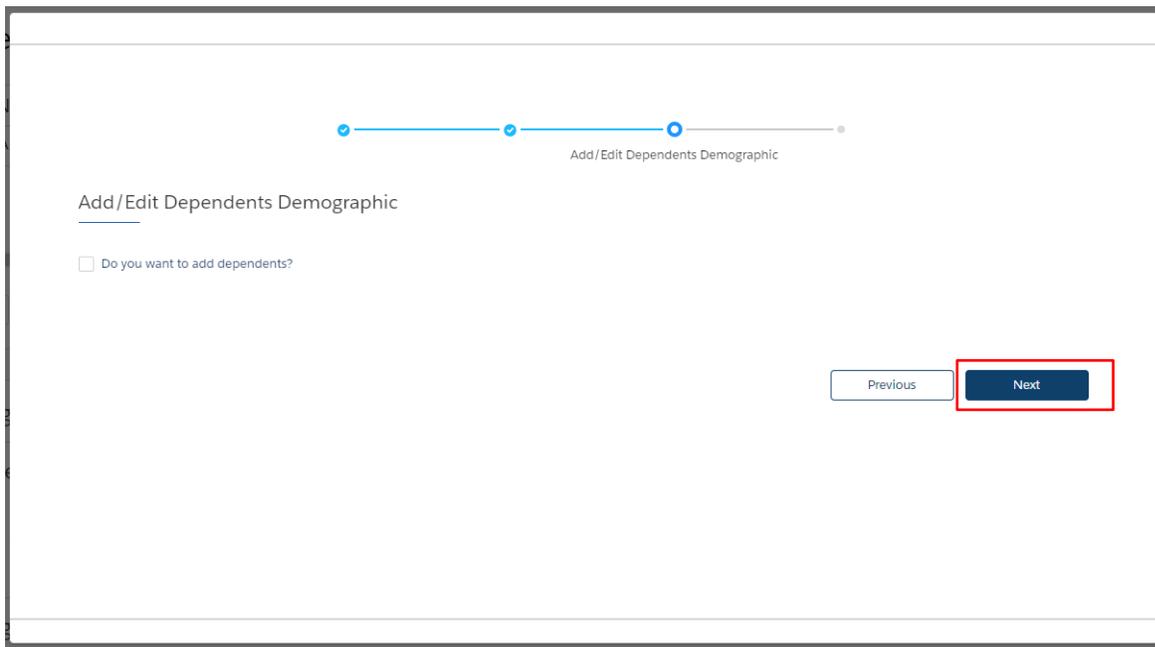
Effective Date: 02/01/2022

Mailing Address

* Street: 456 Test St | * City: Virginia Beach | * State: VA | * Zip Code: 23452

Buttons: Previous, **Next**

Add / Edit Dependents Demographics, click **Next**.



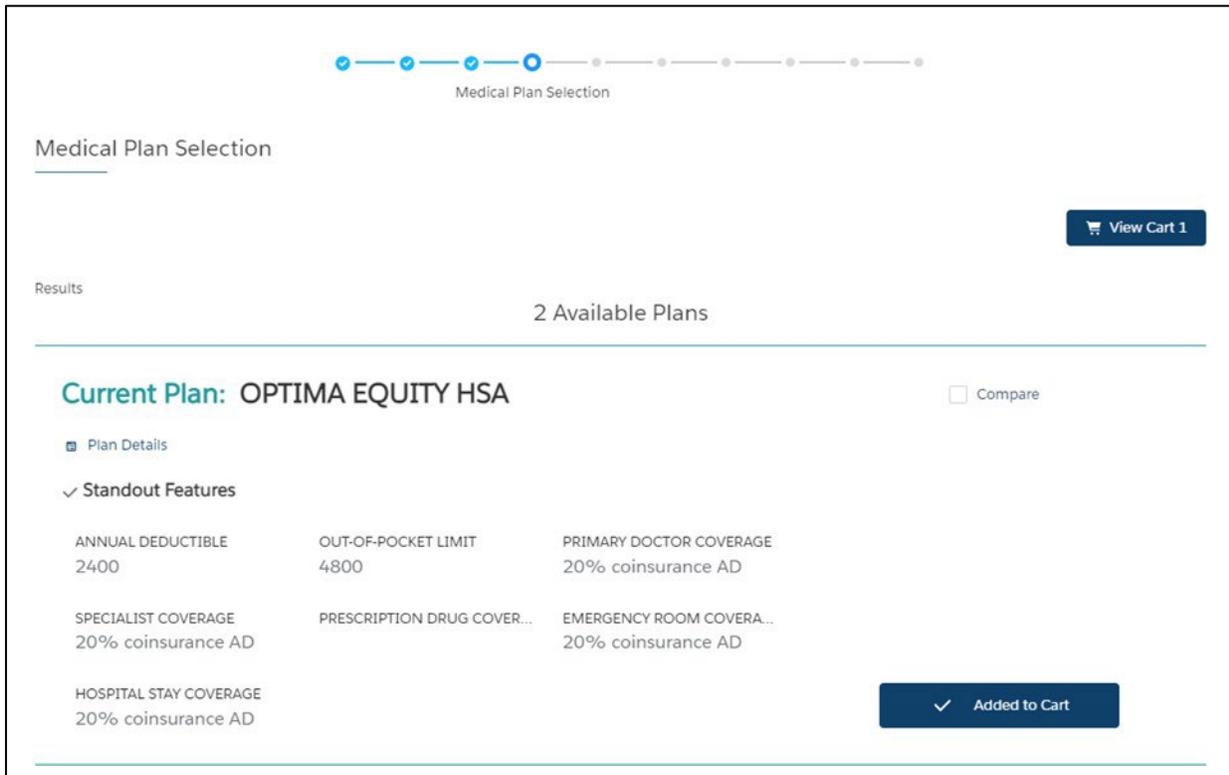
Progress indicator: 2 of 4 steps completed.

Add/Edit Dependents Demographic

Do you want to add dependents?

Buttons: Previous, **Next**

Equity Plan will already be in your cart, click **Next**.

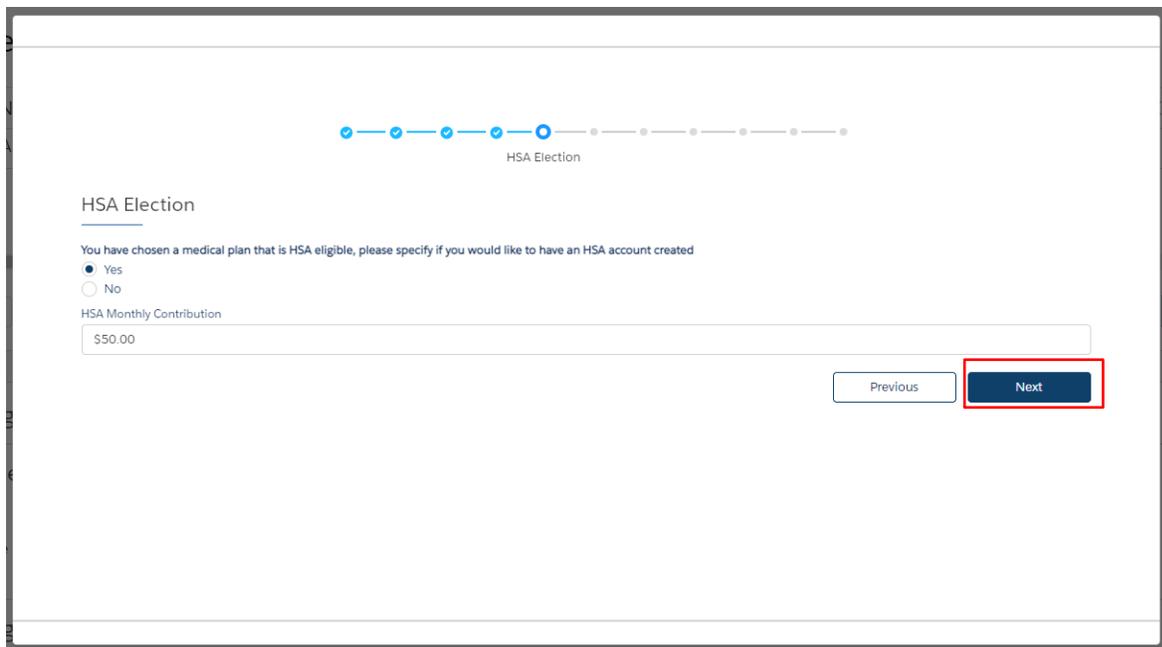


The screenshot shows the 'Medical Plan Selection' step in a multi-step process. A progress bar at the top indicates that the first four steps are completed, and the current step is 'Medical Plan Selection'. Below the progress bar, the title 'Medical Plan Selection' is displayed. On the right side, there is a 'View Cart 1' button. The main content area shows 'Results' for '2 Available Plans'. The 'Current Plan' is 'OPTIMA EQUITY HSA'. There is a 'Compare' checkbox. Under 'Standout Features', a table lists various coverage details:

| | | |
|--|-----------------------------|--|
| ANNUAL DEDUCTIBLE 2400 | OUT-OF-POCKET LIMIT 4800 | PRIMARY DOCTOR COVERAGE 20% coinsurance AD |
| SPECIALIST COVERAGE 20% coinsurance AD | PRESCRIPTION DRUG COVER... | EMERGENCY ROOM COVERA... 20% coinsurance AD |
| HOSPITAL STAY COVERAGE 20% coinsurance AD | | |

At the bottom right, there is an 'Added to Cart' button with a checkmark icon.

Update HSA Election and/or Contribution, click **Next**.



The screenshot shows the 'HSA Election' step in a multi-step process. A progress bar at the top indicates that the first five steps are completed, and the current step is 'HSA Election'. Below the progress bar, the title 'HSA Election' is displayed. The text below the title reads: 'You have chosen a medical plan that is HSA eligible, please specify if you would like to have an HSA account created'. There are two radio button options: 'Yes' (selected) and 'No'. Below this, there is a text input field for 'HSA Monthly Contribution' with the value '\$50.00'. At the bottom right, there are two buttons: 'Previous' and 'Next'. The 'Next' button is highlighted with a red border.

After completing the process, review your changes. If changes are needed, click **Edit**.
If the information and selections are correct, click **Enroll**.



Summary

Summary

Selected Coverages

[Edit](#)

✓ **Medical Coverage Selected**

| Plans | | |
|--------------|--------------------------|-------------------------|
| Medical Plan | OPTIMA EQUITY HSA | \$48.00/Mo |
| Subscriber: | Test Blue Test Last Name | \$50.00/Mo Contribution |

Coverages Waived

Type

Dental

Cancer

Critical Illness

Voluntary Accident/Accident Plus

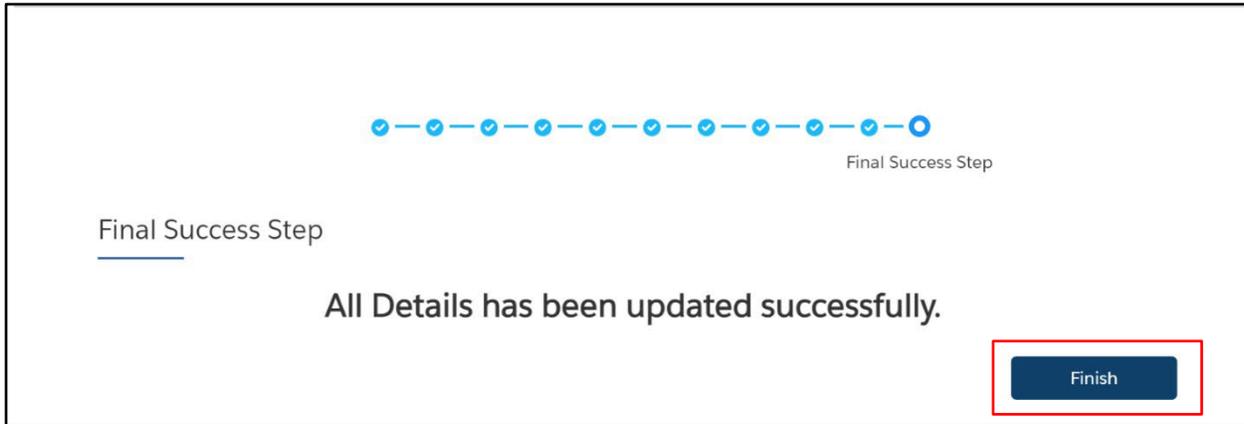
Dates of Coverages

Coverage Start Date: 02/01/2022 

Coverage End Date: 06/30/2022 

[Previous](#) [Enroll](#)

If details have been updated successfully, a confirmation screen will appear. Click **Finish**.



Final Success Step

All Details has been updated successfully.

Finish

Current Plans will now reflect updates.

Note: you may need to refresh your screen if updates do not appear

| PLAN NAME | PLAN TYPE | HSA | COVERAGE | START DATE | END DATE | YOUR COST | HSA AMOUNT | EMPLOYER COST |
|--------------------------|-----------|-----|---------------|------------|------------|-----------|------------|---------------|
| EQUITY PLUS/OOA 4000/20% | Medical | Yes | Employee Only | 08/01/2022 | 02/28/2023 | \$812.62 | \$60.00 | |