

CONFIDENTIAL EXCHANGE OF HEALTHCARE INFORMATION FORM

Patient Name: _____ **DOB:** _____

| | | |
|--|--|--|
| Practitioner Section: | | |
| A. Treating Behavioral Health Practitioner/Provider Information | | |
| Name: | Phone: | |
| Address: | | |
| B. PCP/Medical Practitioner or Other Behavioral Health Practitioner/Provider Information: | | |
| Name: | Phone: | |
| Address: | | |
| Fax: | | |
| C. Patient Clinical Information: | | |
| 1. The patient is being treated for the following behavioral health problem(s): | | |
| <input type="checkbox"/> ADHD/Behavior D/O | <input type="checkbox"/> Bipolar D/O | <input type="checkbox"/> Personality D/O |
| <input type="checkbox"/> Adjustment D/O | <input type="checkbox"/> Depressive D/O | <input type="checkbox"/> Psychotic D/O |
| <input type="checkbox"/> Anxiety D/O | <input type="checkbox"/> Eating D/O | <input type="checkbox"/> Substance Abuse |
| | | <input type="checkbox"/> Other _____ |
| 2. The patient is taking the following prescribed psychotropic medication(s): | | |
| <input type="checkbox"/> Anticonvulsant/Mood Stabilizer | <input type="checkbox"/> Antipsychotic – Typical | |
| <input type="checkbox"/> Antidepressant – MAOI | <input type="checkbox"/> Anxiolytic | |
| <input type="checkbox"/> Antidepressant – SSRI | <input type="checkbox"/> Clozaril | |
| <input type="checkbox"/> Antidepressant – Tricyclic | <input type="checkbox"/> Lithium | |
| <input type="checkbox"/> Antidepressant – Wellbutrin | <input type="checkbox"/> Stimulant | |
| <input type="checkbox"/> Antipsychotic – Atypical | <input type="checkbox"/> Other | |
| 3. Estimated duration of treatment: | | |
| <input type="checkbox"/> < 3 months <input type="checkbox"/> 3–6 months <input type="checkbox"/> 6–12 months <input type="checkbox"/> > 1 year | | |
| 4. Coordination of care issues/Other significant information impacting medical or behavioral healthcare: | | |
| _____ | | |
| _____ | | |
| _____ | | |

Date Form Mailed or Faxed to Other Practitioner/Provider: _____

Patient Section:

- I hereby voluntarily, freely and without coercion, authorize the behavioral health practitioner listed above in Section A to release the information contained on this form to the practitioner/provider listed in Section B above. The reason for this release of information is to assist in the continuity and coordination of my treatment. This consent will automatically last one year from the date signed. I understand that I may reverse my consent at any time.

Patient Signature/Date

I do not wish to have information shared with:

- My PCP/medical practitioner
 My other behavioral health practitioner(s)/provider(s)

I am not currently receiving services from:

- My PCP/medical practitioner
 Any other behavioral health practitioner/provider

To the party receiving this information: This information has been disclosed to you from records whose confidentiality is protected by federal law. Federal law regulations (42) CFR Part 2 prohibit you from making any further disclosure of it without written consent of the person to whom it pertains, or as otherwise permitted by such regulations. A general authorization for the release of the medical or other information is not sufficient for this purpose.

Please place a copy of this form in the patient's medical record.